

General Assembly

Raised Bill No. 1281

January Session, 2007

LCO No. 4695

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Referred to Committee on Education

Introduced by: (ED)

AN ACT CONCERNING PENSION PORTABILITY FOR SCHOOL SUPERINTENDENTS AND ADDITIONAL RETIREMENT CREDIT FOR SCHOOL ADMINISTRATORS.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Subsections (a) to (c), inclusive, of section 10-183e of the
- 2 general statutes are repealed and the following is substituted in lieu
- 3 thereof (Effective July 1, 2007):
- 4 (a) A member shall receive a month of credited service for each
- 5 month of service as a teacher, provided the Teachers' Retirement Board
- 6 may grant a member a month of credited service for a month during
- 7 which such member was employed after the first school day but not
- 8 later than the fifth school day of such month if (1) such month was the
- 9 member's first month of service as a teacher and (2) such month of
- 10 credited service is needed by the member in order to qualify for a
- 11 normal retirement benefit. Ten months of credited service shall be
- 12 equal to one year of credited service. A member may not accumulate
- more than one year of credited service during any school year, except that administrators who work more than ten months during a year
- 15 shall receive additional credit equal to one month of credit for each

- 16 month worked beyond ten months. For purposes of this subsection,
- 17 <u>"administrator" shall mean the certified professional employee or</u>
- 18 employees in a school district employed in positions requiring an
- 19 intermediate administrator or supervisor certificate.
- 20 (b) Any member may purchase, as provided in subsection (c) of this 21 section, additional credited service, but not to exceed an aggregate of 22 one year in the case of service described in subdivision (2) of this 23 subsection for each two years of active full-time service as a 24 Connecticut teacher; and not to exceed an aggregate of one year in the 25 case of absence described in subdivision (8) of this subsection for each 26 five years of active full-time service as a Connecticut teacher, provided 27 if any such absence exceeds thirty consecutive school months, such 28 additional credited service shall be limited to thirty school months; 29 and not to exceed an aggregate of ten years for all service described in 30 this subsection, except for service described in subdivision (17) of this 31 subsection. In no event [, however,] may any service described in this 32 subsection be purchased if the member is receiving or is, or will 33 become, entitled to receive a retirement benefit based upon such 34 service from any governmental system other than the teachers' 35 retirement system or the federal Social Security System. Additional 36 credited service includes:
- 37 (1) Service as a teacher in a school for military dependents 38 established by the United States Department of Defense;
- 39 (2) Service as a teacher in another state of the United States, its 40 territories or possessions;
- 41 (3) Service in the armed forces of the United States in time of war, as 42 defined in section 27-103, or service in said armed forces during the 43 period beginning October 27, 1953, and ending January 31, 1955;
- 44 (4) Service in a permanent full-time position for the state;
- 45 (5) Service as a teacher at The University of Connecticut prior to July

- 46 1, 1965;
- 47 (6) Service as a teacher at the Wheeler School and Library, North
- 48 Stonington, prior to September 1, 1949;
- 49 (7) Service as a teacher at the Gilbert Home, Winsted, prior to 50 September 1, 1948;
- 51 (8) Any formal leave of absence as provided in regulations adopted
- by the board, if the member subsequently returns to service for at least
- 53 one school year;
- 54 (9) Service as a teacher at the American School at Hartford for the
- 55 Deaf, the Connecticut Institute for the Blind or the Newington
- 56 Children's Hospital;
- 57 (10) Forty or more days of service as a substitute teacher, or the
- 58 equivalent service rendered at less than half-time, in a single public
- 59 school system within the state of Connecticut in any school year,
- 60 provided eighteen days of such service shall equal one month of
- 61 credited service under subsection (a) of this section;
- 62 (11) Service in the armed forces of the United States, other than
- 63 service described in subdivision (3) of this subsection, not to exceed
- 64 thirty months;
- 65 (12) Service as a full-time, salaried, elected official of the state or any
- 66 political subdivision of the state during the 1978 calendar year or
- 67 thereafter, if such member subsequently returns to service for at least
- 68 one school year;
- 69 (13) Service in the public schools of Connecticut as a member of the
- 70 federal Teacher Corps, not to exceed two years;
- 71 (14) Service in the United States Peace Corps;
- 72 (15) Service in the United States VISTA (Volunteers in Service to
- 73 America) program; [and]

(16) Service in the public schools of Connecticut as a social work assistant, from January 1, 1969, to December 31, 1986, inclusive, if such member became a certified school social worker and remained in public school service as a social worker after certification; and

- (17) Service as a superintendent in another state of the United States, its territories or possessions.
- (c) Additional credited service must be purchased by a member (1) prior to the time of retirement, (2) at the time a surviving spouse elects benefits under the provisions of subsection (d) of section 10-183h, or (3) at the time benefits commence as provided under sections 10-183g and 10-183jj. Any purchase of such service shall be accomplished by the member paying to the board an amount determined on the basis of actuarial factors adopted by the board which reflect the present value of one-half of the full actuarial cost of the benefit increase that will be derived by the purchase of such service, or, in the case of the purchase of service described in subdivision (17) of subsection (b) of this section in excess of ten years, the full actuarial present value. Such factors shall consider the member's age at the time of purchase, actual or projected salary, and the earliest date on which the member would be eligible for a normal retirement allowance. Payments for additional credited service may be made in a lump sum by transfer of funds from the member's accumulated one per cent contributions withheld prior to July 1, 1989, with credited interest and accumulated voluntary contributions with credited interest plus such other amounts as may be required to complete the purchase.

This act shall take effect as follows and shall amend the following		
sections:		
Section 1	July 1, 2007	10-183e(a) to (c)

Statement of Purpose:

To allow school administrators to receive additional retirement credit for service of more than ten months per year, and to permit

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superintendents to be employed in Connecticut and be able to purchase unlimited credit for service as a teacher in another state.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]